



## **United Financial Credit Union Donation Request Policy**

United Financial Credit Union has supported many organizations, groups, and events over the years. We are committed to supporting and strengthening our community, making it a better place to visit, work, and live. Our contributions include the volunteering of our employees as well as cash donations, sponsorships and other donations.

While United Financial Credit Union would like to be able to fill each request for support, it is not feasible to do so. We must limit the scope of our support to levels that are responsible and in the best interest of our membership. These guidelines will not cover every possibility, special need or opportunity, and United Financial may make exceptions while considering the purpose for making donations.

### **Donation Guidelines:**

- Requests must be in writing and submitted to United Financial using the Donation Request form below.
- The event/organization is located in and will benefit Saginaw, Bay, or Midland counties; however, state-wide or national causes may also be considered.
- Organizations, projects, programs, or events that focus on youth or education.
- Requests from United Financial Credit Union members and/or Business Partners may take priority over non-members.

United Financial Credit Union will not provide support to the following:

- Donations for individuals; except in rare instances such as personal or family disaster
- Specific political candidates
- Organizations which do not directly benefit the community or serve the Saginaw, Bay, Midland area



## Request for Credit Union Donation

We are committed to supporting and strengthening our community, making it a better place to visit, work, and live. We have established a set of criteria to be used in determining our community support dollars.

Please fill out the following information and return with any supporting documents.

Organization \_\_\_\_\_ Contact Person \_\_\_\_\_

Telephone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Address of Organization \_\_\_\_\_

*\*Please write on a separate sheet of paper if needed. Please ensure that all questions are completed.*

What is your organization's purpose? \_\_\_\_\_

### Type of donation/funding requested:

Monetary \$ \_\_\_\_\_

#### Promotional Items:

Door Prize

Give-away Item (pens, pencils, etc.) How Many: \_\_\_\_\_

Other: \_\_\_\_\_

What will the donation/funding be used for? \_\_\_\_\_

Estimated number of people to attend event or benefit from your request? \_\_\_\_\_

What are the plans for publicity for this project, and how will United Financial Credit Union be included?

What is your deadline? \_\_\_\_\_

**Please fax or email this form back to Jessica Gwizdala, Director of Marketing, United Financial Credit Union at 989-399-8705 or [jgwizdala@unitedfinancialcu.org](mailto:jgwizdala@unitedfinancialcu.org)**