



United Financial Credit Union Donation Request Policy

United Financial Credit Union has supported many organizations, groups, and events over the years. We are committed to supporting and strengthening our community, making it a better place to visit, work, and live. Our contributions include the volunteering of our employees as well as cash donations, sponsorships and other donations.

While United Financial Credit Union would like to be able to fill each request for support, it is not feasible to do so. We must limit the scope of our support to levels that are responsible and in the best interest of our membership. These guidelines will not cover every possibility, special need or opportunity, and United Financial may make exceptions while considering the purpose for making donations.

Donation Guidelines:

- Requests must be in writing and submitted to United Financial using the Donation Request form below.
- The event/organization is located in and will benefit Saginaw, Bay, or Midland counties; however, state-wide or national causes may also be considered.
- Organizations, projects, programs, or events that focus on youth or education.
- Requests from United Financial Credit Union members and/or Business Partners may take priority over non-members.

United Financial Credit Union will not provide support to the following:

- Donations for individuals; except in rare instances such as personal or family disaster
- Specific political candidates
- Organizations which do not directly benefit the community or serve the Saginaw, Bay, Midland area



Request for Credit Union Donation

We are committed to supporting and strengthening our community, making it a better place to visit, work, and live. We have established a set of criteria to be used in determining our community support dollars.

Please fill out the following information and return with any supporting documents.

Organization _____ Contact Person _____

Telephone Number _____ Email Address _____

Address of Organization _____

**Please write on a separate sheet of paper if needed. Please ensure that all questions are completed.*

What is your organization's purpose? _____

Type of donation/funding requested:

Monetary \$ _____

Promotional Items:

Door Prize Please list minimum dollar amount if applicable _____

Give-away Item (pens, pencils, etc.) How Many: _____

Other: _____

What will the donation/funding be used for? _____

Estimated number of people to attend event or benefit from your request? _____

What are the plans for publicity for this project, and how will United Financial Credit Union be included?

What is your deadline? _____

Closest office to your organization/event (please circle one):

Bridgeport

Auburn

Chesaning

Freeland

Saginaw – State St

Saginaw – Weiss St

**Please fax or email this form back to United Financial Credit Union at 989-777-3642 or
marketing@unitedfinancialcu.org**

☐ Branch Reviewed

☐ Marketing Reviewed

☐ Approved

☐ Denied