

# Member News

January 2024



Where We Put **U** First!

## 60<sup>th</sup> Anniversary!

*Thank you for your support over the last 60 years.*

## Simplify & Save With a Balance Transfer Loan

At United Financial – we Put U First and want to help you save money on your monthly bill payments. Take advantage of our Balance Transfer loan and combine those high-rate credit cards into one low-rate monthly payment.

**Come to United Financial Credit Union and let us help you:**

- ♦ Take advantage of a low, competitive rate
- ♦ Combine high-rate credit card balances into one simple payment
- ♦ Streamline your monthly credit card payments
- ♦ And much more!

Credit card debt doesn't have to be complicated. Stop by the Credit Union to see how we can help you hit reset on your finances with a balance transfer today.

## Bridgeport Branch – OPENING Early February!

We look forward to serving you from our newest location at **6310 Dixie Highway in Bridgeport**. We invite you to stop by to check out the new office and to say "hi" to our Bridgeport staff. Check out our website for details.



## GreenPath™ A Road to Financial Wellness

As a valued member of United Financial Credit Union, you have access to one-on-one financial counseling, debt management services, and financial education tools through GreenPath Financial Wellness.

As a member of United Financial CU, you can receive assistance with:

- **Financial Counseling** – You have access to free, one-on-one financial counseling, and debt counseling delivered by caring, certified experts. They'll help you understand your situation, learn about options, and make a plan to meet your goals.
- **Debt Management Services** – If you have high-interest credit card debt, a GreenPath debt management plan may be able to help lower your interest rates so you can pay off debt faster.
- **Housing Services** – Take advantage of foreclosure prevention services, home buyer preparation assistance, and reverse mortgage counseling.
- **Credit Report Review** – Understand your personal credit report and how to improve your score.
- **Student Loan Counseling** – Understand repayment options that can postpone or lower your payments. Learn the pros and cons of each strategy so you can make an informed decision on which is best for you.

To use this service, simply call **(877) 337-3399**, or visit us online and search "GreenPath" to learn more and to request a call from our partners at GreenPath today.

## Life Is Better When You're A Member *Refer friends and family, get \$25!*

If you love United Financial Credit Union, why not tell your family and friends about us so they can start enjoying a credit union membership too? When you do, and they open a new United Financial account, you'll both be rewarded with \$25.00!\*

We offer a wide variety of accounts and services, plus plenty of credit union-exclusive benefits too. So spread the love and share United Financial with your family and friends. We'll give you \$25.00 for each new member referral.

\*Must show offer at account opening. Some exclusions may apply. Visit [www.unitedfinancialcu.org/share-the-cu/](http://www.unitedfinancialcu.org/share-the-cu/) for complete details.

## UPCOMING EVENTS:

• **Medicare Basics Seminar –**  
**TUESDAY, FEBRUARY 20**

• **United Financial CU Walleye Race –**  
**SUNDAY, APRIL 28TH**



## BENEFITS PLUS®

Save More. Do More.

United Financial is always looking for ways to save our members money. That's why we're pleased to offer super everyday savings through the Benefits Plus® membership. For just \$3.95 a month, you can access endless discounts on everyday purchases at over 500 local businesses. These discounts include auto maintenance, restaurants, salons, discounted gift cards, movie and concert tickets, theme park tickets, hearing care, prescription savings, dental plan, vision discounts, and more.

### There's even more.

Benefits Plus® also provides full travel services with rebates you'll be surprised how many different ways you can save.

For more information visit [www.unitedfinancialcu.org/benefits-plus/](http://www.unitedfinancialcu.org/benefits-plus/), or stop by the Credit Union to see how you can get started with a 90-day Free Trial!



## 2024 ANNUAL MEETING & MEMBER APPRECIATION EVENING

*You're invited!*

**Saturday, March 23, 2024**

DoubleTree

One Wenonah Park Place, Bay City, MI 48708

Meeting will start at 5:30pm and dinner will follow at 6:00pm. Tickets are \$30 each. Join us for dinner, prizes and entertainment as we celebrate 60 years!

Contact the CU to purchase your tickets by emailing [marketing@unitedfinancialcu.org](mailto:marketing@unitedfinancialcu.org) or by calling 989.777.3620.



### Credit Union Member Offer **ACTIVATE. CELEBRATE.**

Get \$50 when you switch to T-Mobile.  
After rebate via virtual prepaid card when you port-in a new voice line on a qualifying plan.

Scan QR code to get this deal,  
or visit [CUmobile.lovemycreditunion.org](http://CUmobile.lovemycreditunion.org)

## FILE SMART. SAVE BIG.

Enjoy the perks of being a member.

SCAN CODE TO GET DISCOUNT OR VISIT  
[taxservices.lovemycreditunion.org](http://taxservices.lovemycreditunion.org)

## Community Corner

United Financial is dedicated to improving the lives of our members and those in our community.

### Coats for Kids Drive Wrap-Up

We would like to thank our generous members, staff, and community for the support we received for our Coats for Kids Drive. We were able to collect over 200 gently used and new coats, snow pants, hats, gloves, boots, and other winter gear for the community. All items collected were given to the local Salvation Army in Saginaw and Bay County, where they distributed everything to needy children in the area to help keep them warm this winter.



## 2024 United Financial Scholarship Opportunities

United Financial is proud to be a supporter of higher education and is pleased to offer college scholarship opportunities to our college-bound members.

United Financial will grant four winners a \$500 college scholarship.

Scholarship applications can be found on our website at [www.unitedfinancialcu.org](http://www.unitedfinancialcu.org). The deadline to submit applications is March 31, 2024.



## HOLIDAY CLOSINGS

**Presidents' Day**

Monday, February 19

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